

# SEALED BID announces a Leveraged Buy-Out!

SEALED BID is an M&A firm specializing in both *Accelerated and Confidential* sales of companies with revenues ranging from \$2 Million — \$50 Million



[www.sealedbid.com](http://www.sealedbid.com)

*M&A for the lower mid-market*

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## Reiter & Schiller, P.A.

St. Paul, MN

*Legal representation provided by: Moss & Barnett*

*has been acquired by:*

## Key Attorney Group

Minnesota

*Transaction facilitated by:*



Gerald R. Clark, Managing Officer

### THE SELLER

Founded in 1983, Reiter & Schiller, P.A. is a Law Firm specializing in high volume foreclosure processing and litigation. Having fine-tuned internal processes and proprietary software, the Firm achieves excellent turn-time efficiencies that result in big savings for large lender clients. Reiter & Schiller, P.A. is well positioned for both short-term and long-term growth with increasing foreclosure activity, fueled by changes in lending practices and economic conditions, as well as its commitment to continuous process improvement.

### THE BUYERS

This key Attorney Group has been in the industry for many years and has been instrumental in shaping the Firm's internal processes, leading to many of the efficiencies the Firm enjoys today.

### SEALED BID MARKETING, INCORPORATED ("SEALED BID") – M&A

Established in 1993, SEALED BID consists of a team of professionals located in Minnesota, Wisconsin, Massachusetts, and Waterloo, Canada. The SEALED BID team assists private, lower mid-market business owners evaluate succession plan options and ultimately sell their companies or acquire other companies.

*Mergers & Acquisitions ("M&A") for the lower mid-market*