

SEALED BID announces a successful Recapitalization!

SEALED BID is an M&A firm specializing in both Accelerated and Confidential sales of companies with revenues ranging from \$2 Million — \$35 Million Plus.



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M&A for the lower-middle market

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CBT Nuggets, Inc.
Eugene, OR

sold a majority interest to investment funds managed by:



MAIN STREET CAPITAL PARTNERS, LLC
Houston, TX

exclusive representation of CBT Nuggets, Inc. by:



Gerald R. Clark, Managing Partner

THE SELLER

CBT Nuggets, Inc. ("CBT Nuggets") founded in 1999, is a leading global provider of IT Certification Training Videos. The products include Microsoft, Cisco, Linux, Security, and Wireless certification packages, among others. CBT Nuggets applies proven training methodologies to its quality videos, which are informative, comprehensive, and technically accurate.

THE BUYER

Main Street Capital Partners, LLC ("Main Street") is a Houston-based investment manager, managing approximately \$250 million of capital through two investment funds. In addition to providing companies with necessary capital, Main Street is a highly qualified source for corporate finance, operations and growth strategy implementation.

SEALED BID MARKETING ("SEALED BID") – M&A

Established in 1993, SEALED BID consists of a team of professionals located in Fairmont & Minneapolis, Minnesota; Boston, Massachusetts; and Waterloo, Canada. The SEALED BID team assists private, low to middle market businesses in evaluating and developing succession planning, and ultimately selling their companies or acquiring other companies.

Mergers & Acquisitions ("M&A") for the lower-middle market