

WHOLESALE BEVERAGE DISTRIBUTION COMPANY

The Company's primary brand belongs to one of the five largest brewers in the United States with a strong, proven track record. The company sells and services retailers in 10 counties located in a scenic Midwest resort area, marketing its products in Grocery, Liquor Stores, C-Stores, Taverns and Restaurants.

This Acquisition Opportunity offers prospective buyers a great opportunity to step into a well-established business employing long-time skilled and experienced personnel. Its workforce is committed to the success of the Company and takes great pride in providing superior service, quality products and on-time deliveries to its customers. This attitude and commitment has earned the Company a well-recognized and respected name.

ACQUISITION HIGHLIGHTS:

- ☒ Longevity—more than 25 years
- ☒ Skilled Workforce
- ☒ Excellent Reputation & Relationship with Wholesalers & Customers
- ☒ Brand Recognition
- ☒ Well Maintained Facility & Fleet
- ☒ “Roll-Up” Opportunity!
 - Expand Product Lines
 - Expand Geographical Territory
 - Increase Name Recognition
 - Spread Fixed Costs

ADJUSTED INCOME STATEMENT SUMMARY

For the Calendar Year Ending December 31 (thousands)

	<u>Year 3</u>	<u>Year 2</u>	<u>Year 1</u>
Sales	\$3,171	\$6,656	\$7,037
EBITDA*	\$ 237	\$ 644	\$ 663
% of Sales	7.49%	9.67%	9.42%

*Earnings before Interest, Taxes, Depreciation and Amortization, exclusive of “Roll-Up” add-backs.

PRODUCTS INCLUDE:

- ☒ Beer—Multiple Lines
- ☒ Specialty Brews/Beverages
- ☒ Soft Drinks
- ☒ Iced Teas
- ☒ Waters

Please sign the enclosed Confidentiality Agreement. Qualified buyers will receive a Confidential Business Information Package (“BIP”), describing this Acquisition Opportunity in greater detail!

Company is Offered Exclusively by:
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