

Profitable Value-Added Distributor for Niche Street Rod Market

Acquisition Opportunity—Client No. B2160

BUSINESS FOR SALE

*Company produces & markets competitively priced, superior-quality, proprietary street rod auto parts. Owner founded this business more than 20 years ago and created a consistently profitable business by focusing on outstanding customer service and high quality products. Some products are manufactured in the U.S. and some off-shore, distributed by Company's small & efficient U.S. operation. **Ideal opportunity for industry buyer to roll this profitable Company into an existing business!***

BUSINESS HIGHLIGHTS

- ☒ Healthy Gross Profit Margins
- ☒ Profitable Now, Even Better With a Strategic Roll-Up
- ☒ Proven Outsourced Manufacturing Operations
- ☒ State-Side Business Easy to Relocate
- ☒ Seller Willing to Help with Transition
- ☒ Street Rod Industry is Alive & Well
- ☒ Plenty of Opportunity for Business Growth

GROWTH OPPORTUNITIES

- ☒ Add Products & Product Lines (New Products Currently in Development)
- ☒ Implement Aggressive Marketing Program
- ☒ Increase Business Hours & Phone Coverage
- ☒ Add Other Auto Segments to Markets Served
- ☒ Update Website, Add Online Shopping and Improve Internet Presence
- ☒ Expand U.S. & International Dealer Networks

FINANCIAL HIGHLIGHTS

Income Statement Summary
For the Years Ending December 31 (\$000)
Recast for Strategic Buyer Scenario

	<u>4 Year Average</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>
Sales	\$1,346	\$1,341	\$1,325	\$1,411	\$1,305
EBITDA*	\$468	\$589	\$380	\$555	\$350
% of sales	34.8%	43.9%	26.7%	39.3%	26.8%

**Recast Earnings Before Interest, Taxes, Depreciation and Amortization, Based on Strategic Buyer Roll-Up Scenario*



Business Brokerage
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**Company is offered exclusively by SealedBid.
Please sign the enclosed Confidentiality Agreement.
Qualified Buyers will receive a confidential
Business Information Package ("BIP")
describing this Opportunity in greater detail!**

All information contained in this offering was derived from sources believed to be correct, but not guaranteed. The recast financial information are not suitable for financial statements or financial reporting purposes and are intended to be used for analytical purposes only. This offering may be withdrawn without notice.

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